



### Sample Bequest Language

*To assist those who wish to establish a bequest on behalf of the Church through their will/trust, this is the recommended legal language you may share with your attorney.*

I/we give to Community Lutheran Church in Escondido, located at 3575 East Valley Parkway, Escondido, California 92027 (a percentage of the estate, specific dollar amount, remainder of estate after all other bequests and expenses) \_\_\_\_\_ to be used for its general support without restrictions, or restricted as set forth in the following designation. The Federal Tax Identification number of the Church is 33-038-2268.



### Mission Statement

Community Lutheran Church welcomes all people with open and loving arms, joyfully proclaiming and teaching the infallible Word of God and His gift of Salvation through faith in Christ Jesus.



### Ministries of Community Lutheran Church

- Music: Choirs, Concerts, Theatre
- Youth: Junior and Senior Youth Groups; MOPS (Mothers of Preschoolers)
- Social Services
- Health
- Outreach: Faith in Action
- Education: Library, Preschool, Scholarships
- LWML (Lutheran's Women Missionary League)
- Ministry of Choice



# Heritage Circle





## For More Information

For more information or to join the Heritage Circle of Community Lutheran Church, complete this form and return to the church office and/or contact a member of the Endowment and Planned Giving Committee.

Steve Totten, 760-432-0964  
Silas Harrington, 760-291-8511  
Andy Ommen, 760-294-6466  
Pastor Vogelsang, 760-739-1650

I have included Community Lutheran Church in my estate plan but have not notified the church.

I am interested in learning how to increase my income while decreasing taxes through charitable estate planning.

I am interested in becoming a Heritage Circle member and wish to include Community Lutheran Church in my estate plan through the following method:

- Cash/Securities
- Bequest in a will/living trust
- Life Insurance
- IRA or retirement fund
- Charitable Remainder Trust
- Charitable Gift Annuity
- Life Estate

NAME(S) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

Phone (h) \_\_\_\_\_

(w) \_\_\_\_\_ (c) \_\_\_\_\_

Email \_\_\_\_\_

Please return this form to:

Community Lutheran Church Escondido  
3575 East Valley Parkway, Escondido, Ca. 92027  
Attn: Heritage Circle



## Heritage Circle

The Heritage Circle is a means through which Community Lutheran Church has chosen to thank and recognize those individuals and families who have made a direct or planned gift in support of the church's endowment fund. Gifts may be "unrestricted" to be used for the best purpose to serve the church as determined by the Church Council; or may be "restricted" to support a ministry or purpose as designated by the donor(s). The church will hold an annual Heritage Circle Luncheon in recognition of members' support; in addition, a listing of Heritage Circle members will be displayed in the church's foyer.

Chose from a variety of gift options:

- Outright cash, securities or property
- Bequest through one's will or living trust
- Life insurance
- IRA or retirement plan contribution
- Charitable Remainder Trust
- Charitable Gift Annuity
- Life Estate
- Create a Named Fund

## Pastor's Message

On April 30, 1989, Community Lutheran Church of Escondido was officially born; however, well over a year of planning went into that birth. We have a history of looking towards the future, but also celebrating the past and rejoicing in the present. The founders of our church had a vision for the piece of property we now call "home." While the buildings are certainly the most visible manifestation of that vision, it is the ministries that take place inside, around and beyond those buildings that are the true hallmark of their dreams.

Our church has recently approved the development of an endowment & planned giving program. This is a wonderful opportunity to look beyond ourselves to future generations, who will continue God's vision for Community Lutheran.

The determination to make a charitable gift is an expression of faith in God's priorities. If you are so moved, your gift will support one or more ministries that address the needs of God's people. To ensure your gift is in keeping with your estate and financial needs, the Endowment and Planned Giving Committee encourages you to discuss your giving plans with your family and your legal and/or financial advisors.